



CONFIDENTIAL PERSONAL FINANCIAL STATEMENT

CONTACT INFORMATION			
Full Legal Name:			
Home Address:			
City:	State:	Zip:	Home Phone:

STATEMENT OF FINANCIAL CONDITION			
ASSETS	In Dollars	LIABILITIES	In Dollars
Cash on Hand and in Banks		Notes Payable to Banks	
Gov't & Marketable Securities - see Schedule A		Amounts Payable to Others	
Privately Held Businesses - see Schedule B		Credit Cards Payable	
Real Estate Owned - see Schedule C		Real Estate Mortgages Payable - see Schedule C	
Cash Value - Life Insurance		Unpaid Taxes and Interest	
Loans Receivable		Other Debts - itemized	
Automobiles			
Personal Property			
Other Assets - itemized			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIAB AND NET WORTH	

SCHEDULE A - U.S. GOVERNMENTS & MARKETABLE SECURITIES				
Number of Shares	Description	In Name of	Are these pledged?	Market Value

SCHEDULE B - PRIVATELY HELD BUSINESSES				
Number of Shares	Description	In Name of	Are these Pledged?	Market Value

SCHEDULE C - REAL ESTATE OWNED							
Title in the name of	Address of Property	% of ownership	Date Acquired	Cost	Market Value	Mortgage	Mortgage

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with other

Signature _____

Date _____ SS# _____

Signature _____

Date _____ SS# _____